

THE STOCK EXCHANGE OF HONG KONG LIMITED  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**  
**FORMS RELATING TO LISTING**  
**FORM F**  
**GEM**  
**COMPANY INFORMATION SHEET**

**Case Number:** \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** Cool Link (Holdings) Limited

**Stock code (ordinary shares):** 8491

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 14 May 2019

**A. General**

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 22 September 2017

Name of Sponsor(s): N/A

Names of directors:  
(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)

Executive directors:  
Tan Seow Gee ("Mr. D Tan")  
Gay Teo Siong ("Mr. R Gay")

Non-executive director:  
Cheng King Yip

Independent non-executive directors:  
Chan Oi Chong  
Chin Ying Ying  
Luk Huen Ling Claire

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Name(s) of substantial shareholder(s):  
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name of substantial shareholders	No. of shares	Percentage of shareholding
Mr. D Tan (Note 1)	302,000,000	50.33%
Ms. Fang Yunru Wanda (Note 2)	302,000,000	50.33%
Mr. R Gay (Note 1)	302,000,000	50.33%
Ms. Yeo Poh Choo (Note 3)	302,000,000	50.33%
Mr. Tan Chih Keong ("Mr. M Tan") (Note 1)	302,000,000	50.33%
Ms. Chen Feiping (Note 4)	302,000,000	50.33%
Packman Global Holdings Limited ("Packman Global")	302,000,000	50.33%
Ample Cheer Limited	302,000,000	50.33%
Best Forth Limited	302,000,000	50.33%
Kingston Finance Limited	302,000,000	50.33%
Mrs. Chu Yuet Wah	302,000,000	50.33%

Notes:

1. The entire issued share capital of Packman Global is legally and beneficially owned as to approximately 33.3% by Mr. D Tan, Mr. R Gay and Mr. M Tan respectively. Accordingly, Mr. D Tan, Mr. R Gay and Mr. M Tan are deemed to be interested in 302,000,000 Shares held by Packman Global by virtue of the SFO. Mr. D Tan and Mr. R Gay are executive Directors while Mr. M Tan is one of the senior management. Mr. D Tan, Mr. R Gay and Mr. M Tan are persons acting in concert and accordingly each of them is deemed to be interested in the Shares held by the others. Mr. D Tan, Mr. M Tan and Mr. R Gay have confirmed that during the Track Record Period and up to the date of the Listing, they have been and will be acting in concert and voted and will vote in unanimous manner on any resolution in respect of the management, development and operations of our Group's operations.
2. Ms. Fang Yunru Wanda is the spouse of Mr. D Tan and is therefore deemed to be interested in all the Shares that Mr. D Tan is interested in by virtue of SFO.
3. Ms. Yeo Poh Choo is the spouse of Mr. R Gay and is therefore deemed to be interested in all the Shares that Mr. R Gay is interested in by virtue of SFO.
4. Ms. Chen Feiping is the spouse of Mr. M Tan and is therefore deemed to be interested in all the Shares that Mr. M Tan is interested in by virtue of SFO.

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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman, KY1-1111, Cayman Islands

Head office and principal place of business: Head office:  
No. 21 Wan Lee Road, Singapore 627949  
Principal place of business:  
Room 5705, 57<sup>th</sup> Floor, The Center, 99 Queen's Road Central, Hong Kong

Web-site address (if applicable): <http://www.coolink.com.sg>

Share registrar: Principal share registrar and transfer office in the Cayman Islands:  
Conyers Trust Company (Cayman) Limited  
Cricket Square, Hutchins Drive  
P.O. Box 2681  
Grand Cayman KY1-1111  
Cayman Islands

Hong Kong branch share registrar and transfer:  
Tricor Investor Services Limited  
Level 22, Hopewell Centre  
183 Queen's Road East  
Hong Kong

Auditors: BDO Limited  
Certified Public Accountants  
25<sup>th</sup> Floor, Wing On Centre  
111 Connaught Road Central  
Hong Kong

**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Company is an importer of food products. The Company principally trades and supplies food products to ship chandlers, trading companies, retailers and the food service industry mainly in Singapore and in other Asia Pacific region.

**C. Ordinary shares**

Number of ordinary shares in issue: 600,000,000

Par value of ordinary shares in issue: HK\$0.01 each share

Board lot size (in number of shares): 5,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

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**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A  
*(Not applicable if the warrant is  
denominated in dollar value of  
conversion right)*

No. of warrants outstanding: N/A

No. of shares falling to be issued upon  
the exercise of outstanding warrants: N/A

**E. Other securities**

Details of any other securities in issue.  
*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

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Tan Seow Gee  
Director

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Gay Teo Siong  
Director

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Cheng King Yip  
Director

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Chan Oi Chong  
Director

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Chin Ying Ying  
Director

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Luk Huen Ling Claire  
Director

**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*