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COOL LINK (HOLDINGS) LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8491)

(1) CHANGE OF AUDITOR; AND (2) CHANGE OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG

This announcement is made by Cool Link (Holdings) Limited (the “**Company**”) pursuant to Rule 17.50(4) of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

RESIGNATION OF AUDITOR

The board (the “**Board**”) of directors (the “**Directors**”) of the Company announces that Grant Thornton Hong Kong Limited (“**Grant Thornton**”) has resigned as the auditor of the Company with effect from 3 December 2021, as the Company and Grant Thornton could not reach a consensus on the audit fee for the year ending 31 December 2021.

Grant Thornton has confirmed in its letter of resignation dated 3 December 2021 that there is no matter in respect of its resignation that needs to be brought to the attention of the shareholders of the Company.

The Board and the audit committee of the Company (the “**Audit Committee**”) have also confirmed that there are no disagreements or unresolved matters between the Company and Grant Thornton.

The Board further confirmed that Grant Thornton has not commenced any audit work on the financial statements of the Company and its subsidiaries (the “**Group**”) for the year ending 31 December 2021. The Board believes that the change of auditor will not have any significant impact on the annual audit of the Company and the Group for the year ending 31 December 2021.

The Board would like to take this opportunity to express its sincere gratitude to Grant Thornton for its professional services rendered to the Group during its tenure of office.

APPOINTMENT OF AUDITOR

The Board further announces that, with recommendation from the Audit Committee, UniTax Prism (HK) CPA Limited has been appointed as the auditor of the Company with effect from 3 December 2021 to fill the casual vacancy following the resignation of Grant Thornton and to hold office until the conclusion of the next annual general meeting of the Company.

The Board has confirmed that it is not aware of any matters in relation to the change of auditor that need to be brought to the attention of the holders of securities of the Company.

CHANGE OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG

The Board is pleased to announce that the Company's principal place of business in Hong Kong would be relocated to Unit C, 18/F, Gaylord Commercial Building, 114-120 Lockhart Road, Wan Chai, Hong Kong with effect from 3 December 2021.

By order of the Board
Cool Link (Holdings) Limited
Tan Seow Gee
Chairman and executive Director

Hong Kong, 3 December 2021

As at the date of this announcement, the executive Directors are Mr. Tan Seow Gee and Mr. Gay Teo Siong; the non-executive Director is Mr. Choi Wai Tong Winton; and the independent non-executive Directors are Ms. Chan Oi Chong, Ms. Luk Huen Ling Claire and Mr. Yim Harrison Chun Fung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on The Stock Exchange of Hong Kong Limited's website at <http://www.hkexnews.hk> and, in any case of this announcement, on the "Latest Listed Company Announcements" page for a minimum period of seven days from the date of its publication. This announcement will also be published on the Company's website at <http://www.coolink.com.sg>.