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本文件必須整份交還，方為有效。

IMPORTANT
重要提示

Reference is made to the prospectus issued by Cool Link (Holdings) Limited (the “Company”) dated 29 July 2021 in relation to the Rights Issue (the “Prospectus”). Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires.

茲提述Cool Link (Holdings) Limited (「本公司」) 日期為二零二一年七月二十九日就供股刊發之供股章程(「供股章程」)。除文義另有所指外，供股章程所界定之詞彙與本文件所採用者具有相同涵義。

THIS PROVISIONAL ALLOTMENT LETTER (“PAL”) IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS PAL AND THE ACCOMPANYING EXCESS APPLICATION FORM (“EAF”) EXPIRES AT 4:00 P.M. ON THURSDAY, 12 AUGUST 2021 (OR, UNDER BAD WEATHER AND/OR EXTREME CONDITIONS, SUCH LATER TIME OR DATE AS MENTIONED IN THE PARAGRAPH HEADED “EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE” OVERLEAF).

此乃有價值及可轉讓之暫定配額通知書(「暫定配額通知書」)，並須閣下即時處理。本暫定配額通知書及隨附之額外申請表格(「額外申請表格」)所載之要約將於二零二一年八月十二日(星期四)下午四時正(或於惡劣天氣及／或極端情況下，則於背頁「惡劣天氣及／或極端情況對最後接納時限之影響」一段所述之有關較後時間或日期)屆滿。

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS PAL OR AS TO THE ACTION TO BE TAKEN, OR IF YOU HAVE SOLD OR TRANSFERRED ALL OR PART OF YOUR SHARES IN THE COMPANY, YOU SHOULD CONSULT YOUR STOCKBROKER, LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER(S).

閣下如對本暫定配額通知書任何方面或應採取之行動有任何疑問或閣下如已出售或轉讓閣下於本公司之全部或部分股份，應諮詢閣下之股票經紀、持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

A copy of this PAL, together with a copy of the Prospectus, the EAF and the documents specified in the paragraph headed “13. Documents delivered to the Registrar of Companies” in Appendix III to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the laws of Hong Kong). The Registrar of Companies in Hong Kong, the Stock Exchange and the SFC take no responsibility for the contents of any of these documents.

本暫定配額通知書連同供股章程及額外申請表格以及供股章程附錄三內「13. 送呈公司註冊處處長之文件」一段所述之文件，已根據香港法例第32章公司(清盤及雜項條文)條例第342C條之規定送呈香港公司註冊處處長登記。香港公司註冊處處長、聯交所及證監會對任何該等文件之內容概不負責。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this PAL, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this PAL.

香港交易及結算所有限公司、聯交所及香港結算對本暫定配額通知書之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本暫定配額通知書全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Dealings in the Rights Shares in both nil-paid and fully-paid forms may be settled through CCASS established and operated by HKSCC and you should consult your stockbroker or licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional advisers for details of the settlement arrangements and how such arrangements may affect your rights and interests.

未繳股款及繳足股款供股股份之買賣可透過香港結算成立及運作之中央結算系統交收。閣下應就該等交收安排之詳情及該等安排如何影響閣下之權利及權益，諮詢閣下之股票經紀或持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

倘未繳股款及繳足股款供股股份獲准於聯交所上市及買賣，並符合香港結算之證券收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，自未繳股款及繳足股款供股股份各自於聯交所開始買賣之日期或於香港結算釐定之有關其他日期起，可於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日之交易必須於其後第二個交易日於中央結算系統交收。於中央結算系統進行之所有活動均須依據不時生效之中央結算系統一般規則及中央結算系統運作程序規則進行。

Form A
表格甲
Branch share registrar and
transfer office in Hong
Kong:
Boardroom Share Registrars
(HK) Limited
2103B, 21/F
148 Electric Road
North Point
Hong Kong

香港股份過戶登記分處：
寶德隆證券登記有限公司
香港
北角
電氣道148號
21樓2103B室

COOL LINK (HOLDINGS) LIMITED

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code: 8491)

(股份代號：8491)

**RIGHTS ISSUE ON THE BASIS OF ONE (1)
RIGHTS SHARES FOR EVERY TWO (2) SHARES
HELD ON THE RECORD DATE AT THE SUBSCRIPTION
PRICE OF HK\$0.91 PER RIGHTS SHARE**

獲發一(1)股供股股份之基準以認購價每股供股股份0.91港元進行供股

**PAYABLE IN FULL ON ACCEPTANCE BY
NOT LATER THAN 4:00 P.M. ON THURSDAY, 12 AUGUST 2021
股款最遲須於二零二一年八月十二日(星期四)下午四時正
接納時全數繳足**

**PROVISIONAL ALLOTMENT LETTER
暫定配額通知書**

Name(s) and address of the Qualifying Shareholder(s)
合資格股東之姓名及地址

Provisional Allotment Letter No.
暫定配額通知書編號

Registered office:
註冊辦事處：
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman, KY1-1111
Cayman Islands

Principal place of business
in Hong Kong:
Room 5705, 57th Floor
The Center
99 Queen's Road Central
Hong Kong
香港主要營業地點：
香港
皇后大道中99號
中環中心
57樓5705室

29 July 2021
二零二一年七月二十九日

Number of Shares registered in your name(s) on Wednesday, 28 July 2021
於二零二一年七月二十八日(星期三)登記於閣下名下之股份數目

BOX A
甲欄

Number of Rights Shares provisionally allotted to you subject to payment in full on acceptance
by not later than 4:00 p. m. on Thursday, 12 August 2021
暫定配發予閣下之供股股份數目，股款最遲須於二零二一年八月十二日(星期四)
下午四時正接納時繳足

BOX B
乙欄

Total subscription monies payable in full upon acceptance
於接納時應繳足之認購股款總額

BOX C
丙欄

HK\$
港元

Name of bank on which cheque/cashier's order is drawn:
支票/銀行本票之付款銀行名稱：_____

Cheque/cashier's order number:
支票/銀行本票號碼：_____

Contact Telephone No.:
聯絡電話號碼：_____

IN THE EVENT OF A TRANSFER OF RIGHT(S) TO SUBSCRIBE FOR RIGHTS SHARE(S), HONG KONG AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR A TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO HONG KONG AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF HONG KONG AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE RIGHT(S) TO SUBSCRIBE FOR THE RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT.

如轉讓供股股份之認購權，每項買賣均須繳付香港從價印花稅。除以出售形式外，饋贈或轉讓實益擁有之權益亦須繳付香港從價印花稅。在登記轉讓本文件所代表之認購供股股份之權利前，須出示已繳付香港從價印花稅之證明。

Form B
表格乙

FORM OF TRANSFER AND NOMINATION 轉讓及提名表格

(To be completed and signed only by Qualifying Shareholder(s) who wish(es) to transfer all of his/her/its/their right(s) to subscribe for the Rights Share(s) comprised herein)
(只供擬轉讓其/彼等全部供股股份認購權之合資格股東填寫及簽署)

To: The Directors
Cool Link (Holdings) Limited
致: Cool Link (Holdings) Limited
列位董事

Dear Sir/Madam,

I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person (s) accepting the same and signing the registration application form (Form C) below.

敬啟者：

本人/吾等謹將本暫定配額通知書所列本人/吾等之供股股份之認購權全數轉讓予接受此權利並簽署下列登記申請表格(表格丙)之人士。

1. _____ 2. _____ 3. _____ 4. _____

Signature (s) of Shareholder (s)(all joint Shareholders must sign) 股東簽署(所有聯名股東均須簽署)

Date: _____ 2021

日期：二零二一年 _____ 月 _____ 日

Hong Kong stamp duty of HK\$5.00 and ad valorem stamp duty is payable in connection with the transfer of your rights to subscribe for the Rights Shares.
閣下轉讓供股股份之認購權須繳付香港印花稅5.00港元及從價印花稅。

Form C
表格丙

REGISTRATION APPLICATION FORM 登記申請表格

(To be completed and signed only by the person(s) to whom the rights to subscribe for the Rights Shares have been transferred)
(僅供已獲轉讓供股股份認購權之人士填寫及簽署)

To: The Directors
Cool Link (Holdings) Limited
致: Cool Link (Holdings) Limited
列位董事

Dear Sir/Madam,

I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s). I/We agree to accept the same on the terms embodied in this PAL and the Prospectus and subject to the memorandum and articles of association of the Company.

敬啟者：

本人/吾等謹請 閣下將表格甲內乙欄所列之供股股份數目，登記於本人/吾等名下。本人/吾等同意按照本暫定配額通知書及供股章程所載條款，以及在 貴公司之組織章程大綱及細則之規限下，接納此等供股股份。

Existing Shareholder(s)
Please mark "X" in this box
現有股東請在本欄內填上「X」號

To be completed in **BLOCK** letters in **ENGLISH**. Joint applicants should give the address of the first-named applicant only.

請用**英文正楷**填寫。聯名申請人只須填報排名首位之申請人地址。

For Chinese applicant(s), please provide your name(s) in both English and Chinese.

中國籍申請人請同時填寫中英文姓名。

Name in English 英文姓名	Family name or Company name 姓氏或公司名稱	Name in Chinese 中文姓名	
	Other names 名字		
Name(s) of joint applicant(s) (if any) 聯名申請人姓名(如有)			
Address in English (Joint applicants should give the address of first-named applicant only) 英文地址(聯名申請人只須填報排名首位之申請人地址)			
Occupation 職業		Telephone No. 電話號碼	
Dividend Instructions 派息指示			
Name and address of bank 銀行名稱及地址		Bank account number 銀行賬戶號碼	

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of applicant(s) (all joint applicant(s) must sign) 申請人簽署(所有聯名申請人均須簽署)

Date: _____ 2021

日期：二零二一年 _____ 月 _____ 日

Hong Kong ad valorem stamp duty is payable in connection with the acceptance of your rights to subscribe for the Rights Shares.
閣下接納供股股份之認購權須繳付香港從價印花稅。

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TO ACCEPT THIS PROVISIONAL ALLOTMENT OF RIGHTS SHARES IN FULL, YOU MUST LODGE THIS PAL INTACT WITH THE REGISTRAR, BOARDROOM SHARE REGISTRARS (HK) LIMITED, AT 2103B, 21/F, 148 ELECTRIC ROAD, NORTH POINT, HONG KONG, TOGETHER WITH A REMITTANCE BY CHEQUE OR CASHIER'S ORDER IN HONG KONG DOLLARS FOR THE FULL AMOUNT (ROUNDED UP TO THE NEAREST 2 DECIMAL PLACES) SHOWN IN BOX C ABOVE SO AS TO BE RECEIVED BY THE REGISTRAR BY NOT LATER THAN 4:00 P.M. ON THURSDAY, 12 AUGUST 2021 (OR, UNDER BAD WEATHER AND/OR EXTREME CONDITIONS, SUCH LATER TIME AND/OR DATE AS MENTIONED IN THE PARAGRAPH HEADED "EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE" OVERLEAF). ALL REMITTANCES MUST BE MADE IN HONG KONG DOLLARS BY CHEQUES WHICH MUST BE DRAWN ON AN ACCOUNT WITH, OR BY CASHIER'S ORDERS WHICH MUST BE ISSUED BY, A LICENSED BANK IN HONG KONG AND MADE PAYABLE TO "COOL LINK (HOLDINGS) LIMITED — PAL" AND CROSSED "ACCOUNT PAYEE ONLY". INSTRUCTIONS ON TRANSFER AND SPLITTING ARE SET OUT OVERLEAF. NO RECEIPT WILL BE GIVEN FOR SUCH REMITTANCE.

The Rights Issue is conditional upon the fulfilment (or waiver (as applicable)) of the conditions set out under the paragraph headed "Conditions of the Rights Issue" in the letter from the Board in the Prospectus.

Dealings in the Rights Shares in the nil-paid forms will take place from 9:00 a.m. on Monday, 2 August 2021 to 4:00 p.m. on Monday, 9 August 2021 (both dates inclusive) on the Stock Exchange. Any Shareholders or other persons dealing or contemplating dealing in the Shares up to the date on which all conditions to which the Rights Issue is subject are fulfilled, or in the Rights Shares in the nil-paid form during the period, will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. If the Rights Issue fails to proceed, the subscription monies received will be returned to the applicants by cheques without interest. Any Shareholders or other persons contemplating selling or purchasing Shares and/or Rights Shares in the nil-paid form during such periods are recommended to consult their professional advisers.

Each person accepting the provisional allotment specified in this PAL confirms that he/she/it has read the terms and conditions and acceptance procedures set out in the enclosed sheet and in the Prospectus and agrees to be bound by them.

閣下如欲接納全部供股股份之暫定配額，必須將本暫定配額通知書整份連同以港元繳付之上文丙欄所示之全數股款(約整至小數點後兩位數)(以支票或銀行本票形式)，最遲須於二零二一年八月十二日(星期四)下午四時正(或於惡劣天氣及／或極端情況下，則於背頁「**惡劣天氣及／或極端情況對最後接納時限之影響**」一段所述之較後時間及／或日期)送達過戶處寶德隆證券登記有限公司(地址為香港北角電氣道148號21樓2103B室)並獲過戶處收訖。所有股款須以港元繳付，並以在香港持牌銀行戶口開出之支票或以香港持牌銀行發出之銀行本票支付。所有支票或銀行本票均須註明抬頭人為「**COOL LINK (HOLDINGS) LIMITED — PAL**」，並以「只准入抬頭人賬戶」劃線方式開出。有關轉讓及分拆配額之指示載於背頁。本公司將不就有關股款另發收據。

供股須待供股章程董事會函件「供股之條件」一段所載條件獲達成(或豁免(倘適用))後，方可作實。

未繳股款供股股份將於二零二一年八月二日(星期一)上午九時正至二零二一年八月九日(星期一)下午四時正(包括首尾兩日)之期間內在聯交所買賣。任何股東或其他人士於供股全部條件獲達成當日前買賣或擬買賣股份或於該期間內以未繳股款方式買賣供股股份，須承擔供股可能不會成為無條件或可能不會進行之風險。倘供股未能進行，則所收取之認購股款將不計利息以支票退還予申請人。任何股東或其他人士如欲於該期間內買賣股份及／或未繳股款供股股份，應諮詢彼等之專業顧問。

接納本暫定配額通知書所訂明之暫定配額之每位人士均確認其已閱讀所附文件及供股章程所載之條款及條件以及接納手續，並同意受其約束。

A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH ACCEPTANCE
NO RECEIPT WILL BE GIVEN FOR REMITTANCE
每份接納須隨附一張獨立開出之支票或銀行本票
本公司將不就股款另發收據

COOL LINK (HOLDINGS) LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8491)

Dear Qualifying Shareholder(s),

29 July 2021

INTRODUCTION

Reference is made to the prospectus of Cool Link (Holdings) Limited (the “**Company**”) dated 29 July 2021 (the “**Prospectus**”) in relation to the Rights Issue. Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires. In accordance with the terms set out in the Prospectus, the Directors have provisionally allotted to you a number of Rights Shares on the basis of one (1) Rights Share for every two (2) Shares held and registered in your name(s) as at the Record Date (i.e. Wednesday, 28 July 2021) at a Subscription Price of HK\$0.91 per Rights Share. Your holding of Shares as at the Record Date is set out in Box A in Form A and the number of Rights Shares provisionally allotted to you is set out in Box B in Form A.

RIGHTS SHARES

The Rights Shares, when issued, allotted and fully paid, shall rank *pari passu* in all respects with the Shares then in issue. Holders of the fully-paid Rights Shares will be entitled to receive all future dividends and distributions which may be declared, made or paid on or after the date of allotment and issue of the Rights Shares.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both nil-paid and fully-paid forms on the Stock Exchange, as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both nil-paid and fully-paid forms on the Stock Exchange or such other dates as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

PROCEDURES FOR ACCEPTANCE

To take up your provisional allotment in full, you must lodge the PAL in accordance with the instructions printed thereon with the Registrar, Boardroom Share Registrars (HK) Limited, at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong together with a remittance in Hong Kong dollars for the full amount payable on acceptance, as set out in Box C in Form A, so as to be received by no later than 4:00 p.m. (Hong Kong time) on Thursday, 12 August 2021 (or, under bad weather conditions, such later date as mentioned in the paragraph headed “Effect of Bad Weather on The Latest Time for Acceptance of and Payment for the Rights Shares and Application and Payment for Excess Rights Shares” in the section headed “Expected Timetable” in the Prospectus). All remittances must be made in Hong Kong dollars by cheques which must be drawn on an account with, or by cashier’s orders which must be issued by, a licensed bank in Hong Kong and made payable to “**COOL LINK (HOLDINGS) LIMITED — PAL**” and crossed “**Account Payee Only**”. Such payment will constitute acceptance of the provisional allotment of Rights Shares on the terms of this PAL and the Prospectus and subject to the memorandum and articles of association of the Company. No receipt will be given for such remittances.

It should be noted that unless this PAL duly completed, together with the appropriate remittance for the amount shown in Box C in Form A, has been lodged with the Registrar as described above by no later than 4:00 p.m. (Hong Kong time) on Thursday, 12 August 2021 whether by the original allottee or any person to whom the provisional allotment has been validly transferred, the relevant provisional allotment and all rights and entitlements hereunder will be deemed to have been declined and will be cancelled and such Rights Shares will be available for application under the EAFs by the Qualifying Shareholders. The Company is not obliged to but may, at its sole and absolute discretion, treat a PAL as valid and binding on the person(s) by whom or on whose behalf it is lodged even if the PAL is not completed in accordance with the relevant instructions. The Company may require such incomplete PAL to be completed by the relevant applicant at a later stage.

SPLITTING

If you wish to accept only part of your provisional allotment or transfer part of your rights to subscribe for the Rights Shares provisionally allotted hereunder, or to transfer part or all of your rights to more than one person, the entire and original PAL must be surrendered and lodged for cancellation by no later than 4:30 p.m. on Wednesday, 4 August 2021 to the Registrar, Boardroom Share Registrars (HK) Limited, at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong, who will cancel the original PAL and issue new PALs in the denominations required, which will be available for collection from the Registrar at its address set out above after 9:00 a.m. on the second Business Day after your surrender of the original PAL.

TRANSFER

If you wish to transfer all of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder, you must complete and sign the “Form of Transfer and Nomination” (Form B) and hand this PAL to the person(s) to or through whom you are transferring your rights. The transferee(s) must then complete and sign the “Registration Application Form” (Form C) and lodge this PAL intact together with a remittance for the full amount payable on acceptance as set out in Box C in Form A with the Registrar, Boardroom Share Registrars (HK) Limited, at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong so as to be received by no later than 4:00 p.m. on Thursday, 12 August 2021 (or, under bad weather conditions, such later date as mentioned in the paragraph headed “Effect of Bad Weather on The Latest Time for Acceptance of and Payment for the Rights Shares and Application and Payment for Excess Rights Shares” in the section headed “Expected Timetable” in the Prospectus).

It should be noted that Hong Kong ad valorem stamp duty is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares to the transferee(s) and the acceptance by the transferee(s) of such rights.

TERMINATION OF THE UNDERWRITING AGREEMENT

If, at any time prior to the Latest Time for Termination there occurs:

- (a) any of the following which, in the reasonable opinion of the Underwriter, will or is likely to materially and adversely affect the business or the financial or trading position or prospects of the Group as a whole or materially and adversely prejudices the success of the Rights Issue or otherwise makes it inexpedient or inadvisable to proceed with the Rights Issue:
 - (i) the introduction of any new law or regulation or any change in existing law or regulation (or the judicial interpretation thereof); or
 - (ii) the occurrence, happening, coming into effect or becoming public knowledge of (1) any local, national or international event or change (whether or not forming part of a series of events or changes occurring or continuing before, and/or after the date hereof) of a political, military, financial, economic or currency (including a change in the system under which the value of the Hong Kong currency is linked to the currency of the United States of America) or other nature (whether or not such are of the same nature as any of the foregoing) or of the nature of any local, national or international outbreak or escalation of hostilities or armed conflict, or affecting local securities market; (2) a suspension or a material limitation in trading in securities generally on the Stock Exchange; (3) a suspension or a material limitation in trading in the Company’s securities on the Stock Exchange for more than ten consecutive Business Days (other than pending publication of the Announcement, circular, Prospectus Documents or any other document relating to the Share Consolidation or the Rights Issue); (4) a general moratorium on commercial banking activities in Hong Kong declared by the relevant authority or a material disruption in commercial banking or securities settlement or clearance services in Hong Kong; or (5) a change or development involving a prospective change in taxation affecting the Company, the Shares or the transfer thereof; or
- (b) any change in the circumstances of the Company or any member of the Group occurs which in the reasonable opinion of the Underwriter will materially and adversely affect the prospects of the Company, including without limiting the generality of the foregoing, the presentation of a petition or the passing of a resolution for the liquidation or winding up or similar event occurring in respect of any member of the Group or the destruction of any material asset of the Group; or

- (c) any event of force majeure occurs, including without limiting the generality thereof, any act of God, war, riot, public disorder, civil commotion, fire, flood, explosion, outbreak of an infectious disease, epidemic, terrorism, armed conflict, strike or lock-out; or
- (d) the commencement by any third party of any litigation or claim against any member of the Group after the signing of the Underwriting Agreement which, in the reasonable opinion of the Underwriter, is or might be material to the Group taken as a whole; or
- (e) any other material adverse change in relation to the business or the financial or trading position or prospects of the Group as a whole occurs, whether or not ejusdem generis with any of the foregoing,

the Underwriter shall be entitled by notice in writing issued by the Underwriter to the Company, served prior to the Latest Time for Termination, to terminate the Underwriting Agreement.

If, at or prior to the Latest Time for Termination:

- (a) the Company commits any material breach of or omits to materially observe any of the obligations, undertakings, representations or warranties expressed to be assumed by it under the Underwriting Agreement, where, in the reasonable opinion of the Underwriter, such breach or omission will or is likely to have a material and adverse effect on its business, financial or trading prospects of the Group taken as a whole or is otherwise likely to have a materially prejudicial effect on the Rights Issue; or
- (b) the Underwriter shall receive notification of, or shall otherwise become aware of, the fact that any of the representations, warranties or undertakings was, when given, untrue or inaccurate or would be untrue or inaccurate if repeated, and the Underwriter shall, in its reasonable discretion, determine that any such untrue representation, warranty or undertaking represents or is likely to represent a material adverse change in the business, financial or trading position or prospects of the Group taken as a whole or is otherwise likely to have a materially prejudicial effect on the Rights Issue; or
- (c) the Company's application to the GEM Listing Committee for the permission for the listing of, and permission to deal in, the Rights Shares (in their nil-paid and fully-paid forms) on the Stock Exchange is withdrawn by the Company and/or refused or revoked by the Stock Exchange; or
- (d) any condition to enable the Rights Shares (in their nil-paid and fully-paid forms) to be admitted as eligible securities for deposit, clearance and settlement in CCASS is not satisfied or notification is received by the Company from HKSCC that such admission or facility for holding and settlement has been or is to be refused; or
- (e) any statement contained in the Announcement, circular, or any Prospectus Document has been shown to be untrue, inaccurate, incomplete in any material respect or misleading with reference to the date on which such statement was made; or
- (f) the Company shall, after any event occurring or matter arising on or after the date of the Underwriting Agreement and prior to the Latest Time for Termination which if it had occurred or arisen before the date of the Underwriting Agreement would have rendered any of the warranties contained in the Underwriting Agreement untrue or incorrect in any material respect has occurred or come to the Underwriter's attention, fail promptly to send out any announcement or circular (after the despatch of the Prospectus Documents), in such manner (and as appropriate with such contents) as the Underwriter may reasonably request for the purpose of preventing the creation of a false market in the securities of the Company,

the Underwriter shall be entitled (but not bound) by notice in writing issued by it to the Company to elect to treat such matter or event as releasing and discharging the Underwriter from its obligations under the Underwriting Agreement and rescind the Underwriting Agreement. Any such notice shall only be served by the Underwriter prior to the Latest Time for Termination.

Upon the giving of notice referred to above, all obligations of the Underwriter hereunder shall cease and determine and no party shall have any claim against the other party in respect of any matter or thing arising out of or in connection with the Underwriting Agreement, but without prejudice to any rights of any party in respect of any breach by the other prior to such rescission or termination.

If the Underwriter terminates the Underwriting Agreement, the Rights Issue will not proceed.

If the Underwriter exercises the right to terminate or rescind the Underwriting Agreement or if any of the conditions of the Rights Issue as set out in the section headed “Letter from the Board — Rights Issue — Conditions of the Rights Issue” in the Prospectus is not fulfilled at or before the time and date specified in the Underwriting Agreement, and the monies received in respect of acceptances of the Rights Shares will be returned to you or such other persons to whom the Rights Shares in their nil-paid form have been validly transferred or, in the case of joint acceptances, to the first-named person without interest, by means of cheques despatched by ordinary post at your own risk to your respective registered addresses by the Registrar on or before Monday, 23 August 2021.

CHEQUES AND CASHIER’S ORDERS

All cheques and cashier’s orders will be presented for payment immediately following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. Without prejudice to the other rights of the Company in respect hereof, the Company reserves the right to reject any PAL in respect of which the accompanying cheque and/or cashier’s order is dishonoured on first presentation, and in that event the provisional allotment and all rights thereunder will be deemed to have been declined and will be cancelled. You must pay the exact amount payable upon application for the Rights Shares, and underpaid application will be rejected. Completion and return of this PAL together with a cheque or cashier’s orders in payment for the Rights Shares, whether by a Qualifying Shareholder or by any nominated transferee, will constitute a warranty by you that the cheque or cashier’s order will be honoured on first presentation. No receipt will be issued in respect of any PAL and/or relevant remittance received.

SHARE CERTIFICATES AND REFUND CHEQUES FOR THE RIGHTS ISSUE

Subject to fulfilment of the conditions of the Rights Issue, share certificates for the fully-paid Rights Shares are expected to be sent on Monday, 23 August 2021 to those Shareholders entitled thereto by ordinary post at their own risk to their registered addresses. You, except HKSCC Nominees Limited, will receive one share certificate for all the fully paid Rights Shares allotted and issued to you. If the Rights Issue is terminated or not becoming unconditional or for unsuccessful application for Rights Issue, refund cheques, without interest, in respect of the acceptance for Rights Shares will be despatched on Monday, 23 August 2021 by ordinary post at the respective shareholders’ own risk to their registered addresses. Refund cheques in respect of wholly or partially unsuccessful applications for Excess Rights Shares (if any) are expected to be posted on Monday, 23 August 2021, by ordinary post to the applicants, at their own risk, to their registered addresses.

EXCESS RIGHTS SHARES

The Qualifying Shareholders may apply, by way of excess application, for (a) any unsold entitlements of the Non-Qualifying Shareholders; (b) any unsold Rights Shares created by aggregating fraction of Rights Shares; and (c) any Rights Shares provisionally allotted by not accepted by the Qualifying Shareholders or otherwise not subscribed for by renounees or transferees of nil-paid Rights Shares.

Application for excess Rights Shares may be made by completing and signing the EAF enclosed with the Prospectus for excess Rights Shares and lodge the same together with a separate remittance for the full amount payable in respect of the excess Rights Shares being applied for in accordance with the instructions printed thereon, with the Registrar by not later than 4:00 p.m. on Thursday, 12 August 2021 (or, under bad weather conditions, such later date as mentioned in the paragraph headed “Effect of Bad Weather” below). All remittances must be made in Hong Kong dollars and cheques must be drawn on an account with, or cashier’s orders must be issued by, a licensed bank in Hong Kong and made payable to “**COOL LINK (HOLDINGS) LIMITED — EAF**” and crossed “**Account Payee Only**”. No receipt will be issued in respect of any remittance received.

FRACTIONAL ENTITLEMENTS

The Company will not provisionally allot and issue and will not accept application for any fraction of the Rights Shares. All fractions of Rights Shares will be aggregated (rounded down to the nearest whole number) and sold by the Company in the open market if a premium (net of expenses) can be obtained, and the Company will retain the proceeds for its own benefit. Any unsold fractions of Rights Shares will be aggregated and made available for excess application by the Qualifying Shareholders.

DISTRIBUTION OF THIS PAL AND THE OTHER PROSPECTUS DOCUMENTS

The PAL shall only be sent to Qualifying Shareholders.

The Prospectus Documents have not been and will not be registered under any applicable securities of any jurisdictions other than Hong Kong.

No action has been taken to permit the offering of the Rights Shares, or the distribution of the Prospectus Documents, in any territory other than Hong Kong.

Accordingly, no person receiving a copy of any of the Prospectus Documents in any territory outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares, unless in a territory such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements thereof.

It is the responsibility of anyone outside Hong Kong wishing to make on his/her/its/their behalf an application for the Rights Shares to satisfy himself/herself/itself/themselves as to the full observance of the applicable laws and regulations of the relevant jurisdictions including obtaining of any governmental or other consents and to pay any taxes and duties. By completing, signing and submitting this PAL, each subscriber of the Rights Shares will be deemed to have given a warranty to the Company and the Underwriter that these local registration, legal and regulatory requirements have been fully complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited is subject to any of the representations and warranties. If you are in any doubt as to your position, you should consult your professional advisers.

EFFECT OF BAD WEATHER

If there is a tropical cyclone warning signal number 8 or above, or a “black” rainstorm warning or Extreme Conditions in force in Hong Kong on Thursday, 12 August 2021, being the date of the Latest Time for Acceptance:

- (i) at any time before 12:00 noon and no longer in force after 12:00 noon, the Latest Time for Acceptance will be postponed to 5:00 p.m. on the same Business Day; or
- (ii) at any time between 12:00 noon and 4:00 p.m., the Latest Time for Acceptance will be rescheduled to 4:00 p.m. on the next Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 4:00 p.m.

GENERAL

Lodgment of this PAL with, where relevant, the “Form of Transfer and Nomination” purporting to have been signed by the person(s) in whose favour it has been issued shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive split letters of allotment and/or share certificates for the Rights Shares.

PERSONAL DATA COLLECTION — PAL

By completing, signing and submitting the forms accompanying this PAL, you agree to disclose to the Company, the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) provides the holders of securities with rights to ascertain whether the Company or the Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong), the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to (i) the Company, at its principal place of business in Hong Kong at, Room 5705, 57th Floor, The Center, 99 Queen’s Road Central, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the company secretary of the Company; or (ii) (as the case may be) the Registrar at its address set out above for the attention of Privacy Compliance Officer.

Yours faithfully,
For and on behalf of
Cool Link (Holdings) Limited
Mr. Tan Seow Gee
Chairman and Executive Director

COOL LINK (HOLDINGS) LIMITED

(於開曼群島註冊成立之有限公司)

(股份代號：8491)

敬啟者：

緒言

茲提述 Cool Link (Holdings) Limited 於二零二一年七月二十九日就供股刊發之供股章程(「**供股章程**」)。除非文義另有所指，否則供股章程所界定之詞彙與本表格所採用者具有相同涵義。根據供股章程所載之條款，董事已按每股供股股份港幣0.91元之認購價向閣下暫定配發若干數目之供股股份，基準為於記錄日期(即二零二一年七月二十八日(星期三))每持有兩(2)股以閣下名義登記之現有股份獲配發一(1)股供股股份。閣下於記錄日期持有之股份數目載於表格甲之甲欄，而閣下獲暫定配發之供股股份數目載於表格甲之乙欄。

供股股份

供股股份一經發行、配發及繳足股款後，將與已發行股份在各方面享有同等地位。繳足股款的供股股份持有人將有權收取於供股股份配發及發行當日或之後可能宣派、作出或派付的一切日後股息及分派。

待未繳股款及繳足股款供股股份獲批准於聯交所上市及買賣以及遵守香港結算之股份接納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可自該等未繳股款及繳足股款供股股份各自開始於聯交所買賣日期或香港結算釐定的有關其他日期起於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行的交易須於其後第二個交易日在中央結算系統進行交收。在中央結算系統進行的一切活動均須依據不時生效的中央結算系統一般規則及中央結算系統運作程序規則進行。

接納手續

閣下如欲悉數接納暫定配額，須於二零二一年八月十二日(星期四)(或於惡劣天氣情況下，供股章程「預期時間表」一節「惡劣天氣對接納供股股份及繳付股款以及申請超額供股股份及繳付股款之最後時限之影響」一段所述之較後日期)下午四時正(香港時間)前，按本通知書所列印之指示將本暫定配額通知書整份連同表格甲之丙欄所示接納時應繳付之全部港幣股款，送交股份過戶登記處寶德隆證券登記有限公司，地址為香港北角電氣道148號21樓2103B室。所有股款須以港幣支付並以香港持牌銀行賬戶開出的支票，或以須香港持牌銀行發出的銀行本票支付，註明抬頭人為「**COOL LINK (HOLDINGS) LIMITED — PAL**」，並以「**只准入抬頭人賬戶**」劃線方式開出。支付有關款項後，將表示根據本暫定配額通知書及供股章程之條款，並在本公司組織章程大綱及章程細則之規限下，接納供股股份暫定配額。概不會就有關股款發出收據。

敬請注意，除非如上文所述於二零二一年八月十二日(星期四)下午四時正(香港時間)前接獲原承配人或任何有效承讓暫定配額之人士交回本暫定配額通知書連同表格甲內之丙欄所示之適當股款，否則本通知書下之有關暫定配額及其項下之一切權利及配額將被視作放棄並予以註銷。即使暫定配額通知書並未遵照暫定配額通知書之相關指示填妥，本公司毋需但可全權酌情決定視暫定配額通知書為有效，並使遞交暫定配額通知書之人士或其代表受其約束。本公司可能會要求相關申請人在稍後段填寫該未填妥之暫定配額通知書。

分拆

閣下如僅欲接納部分暫定配額，或轉讓 閣下根據本通知書獲暫定配發之供股股份之部分認購權，或向超過一名人士轉讓 閣下之全部或部分權利，則須不遲於二零二一年八月四日(星期三)下午四時三十分將原暫定配額通知書整份交回及送達股份過戶登記處寶德隆證券登記有限公司予以註銷，地址為香港北角電氣道148號21樓2103B室，股份過戶登記處將會註銷原暫定配額通知書並按所需數目發出新暫定配額通知書。新暫定配額通知書將可於 閣下交出原暫定配額通知書後第二個營業日上午九時正後於股份過戶登記處(地址見上文)領取。

轉讓

閣下如欲轉讓 閣下根據本通知書獲暫定配發之供股股份之全部認購權，必須填妥及簽署「轉讓及提名表格」(表格乙)，並將本暫定配額通知書送交承讓權利之人士或經手轉讓權利之人士。其後，承讓人須填妥及簽署「登記申請表格」(表格丙)，並須不遲於二零二一年八月十二日(星期四)(或於惡劣天氣情況下，供股章程「預期時間表」一節「惡劣天氣對接納供股股份及繳付股款以及申請超額供股股份及繳付股款之最後時限之影響」一段所述之較後日期)下午四時正將本暫定配額通知書整份連同表格甲內之丙欄所示接納時應繳付之全部股款送交股份過戶登記處寶德隆證券登記有限公司，地址為香港北角電氣道148號21樓2103B室。

務請注意， 閣下轉讓有關供股股份之認購權予承讓人時須繳付香港從價印花稅，而承讓人於接納有關權利時亦須繳付香港從價印花稅。

終止包銷協議

倘於最後終止時限前任何時間發生：

- (a) 令包銷商合理認為將或可能對本集團的整體業務或財務或貿易狀況或前景造成重大不利影響或對供股成功進行造成重大不利損害或另行使進行供股變得不適宜或不明智的任何下列事項：
 - (i) 頒佈任何新法例或法規或現行法例或法規(或其司法詮釋)有任何變動；或
 - (ii) 發生、出現、實行或公開(1)任何地區、國家或國際的政治、軍事、金融、經濟或貨幣(包括港元價值與美利堅合眾國貨幣掛鈎的制度的變動)或其他性質(無論是否與上述任何方面屬相同性質)或性質屬任何地方、國家或國際爆發敵對行為或敵對行為升級或武裝衝突或影響地方證券市場的事件或變動(無論是否構成於公告日期之前及/或之後發生或持續一系列事件或變動的一部分)；(2)聯交所整體暫停買賣證券或其買賣受到重大限制；(3)本公司證券連續超過十個營業日在聯交所暫停買賣或其買賣受到重大限制(惟因等待刊發公告、通函、章程文件或有關股份合併或供股的任何其他文件除外)；(4)香港有關當局宣佈全面禁止商業銀行活動，或香港商業銀行業務、證券交收或結算服務嚴重中斷；或(5)出現影響本公司、股份或有關轉讓的稅務變動或涉及潛在稅務變動的事態發展；或
- (b) 本公司或本集團任何成員公司的情況出現任何變動，而包銷商合理認為將對本公司的前景構成重大不利影響，包括(在不限制前述事項一般性的原則下)提出清盤呈請或通過決議案清盤或結業，或本集團任何成員公司發生類似事件，或本集團任何重大資產遭破壞；或

- (c) 任何不可抗力事件，包括(在不限制其一般性的原則下)任何天災、戰爭、暴亂、擾亂公共秩序、內亂、火災、水災、爆炸、傳染病爆發、疫症、恐怖主義活動、武裝衝突、罷工或停工；或
- (d) 於簽署包銷協議後，任何第三方對本集團任何成員公司提出任何訴訟或索償，而包銷商合理認為對或可能對本集團整體而言屬重大；或
- (e) 本集團的整體業務或財務或貿易狀況或前景出現任何其他重大不利變動(不論是否與前述任何一項同類)，則包銷商有權透過於最後終止時限前向本公司送達書面通知終止包銷協議。

倘於最後終止時限或之前：

- (a) 本公司嚴重違反或因疏忽而未能確實遵守其根據包銷協議明確承擔的任何責任、承諾、聲明或保證，而包銷商合理認為該違反或疏忽將或可能對本集團的整體業務、財務或經營前景造成重大不利影響或基於其他原因可能對供股造成嚴重損害；或
- (b) 包銷商接獲通知或透過其他方式知悉，任何聲明、保證或承諾於作出時為失實或不準確，或倘轉述而將成為失實或不準確，而包銷商合理酌情釐定任何有關失實聲明、保證或承諾，即為或可能為本集團整體業務、財務或貿易狀況或前景的重大不利變動，或基於其他原因可能對供股造成嚴重損害；或
- (c) 本公司撤回及／或聯交所拒絕或撤銷本公司向GEM上市委員會提出有關批准未繳股款及繳足股款供股股份於聯交所上市及買賣的申請；或
- (d) 未達成任何條件以使未繳股款及繳足股款供股股份獲接納為合資格證券以於中央結算系統內存放、結算及交收或本公司獲香港結算通知，表示持有及作結算用途之有關接納事宜或措施已經或將會遭拒絕；或
- (e) 公告、通函或任何章程文件所載任何陳述已被證明在任何重大方面屬失實、不準確、不完整或參考該聲明作出之日有所誤導；或
- (f) 在包銷協議日期當日或之後及於最後終止時限之前發生任何事件或出現任何事項，而有關事件或事項如在包銷協議日期之前發生或出現即會使包銷協議內所載任何保證於任何重大方面失實或不準確，或包銷商注意到有關事件或事項，但本公司未能及時按包銷商可能合理要求的方式(及按其可能合理要求的內容(如適當))發出任何公告或通函(於寄發章程文件後)，以防止本公司證券形成虛假市場，

則包銷商將有權(惟並非必須)透過向本公司發出書面通知的方式選擇處理有關事項或事件，將其視為解除及免除其於包銷協議項下的責任並撤銷包銷協議。任何有關通知僅應由包銷商於最後終止時限前送達。

發出任何上述通知後，包銷商的所有相關責任即告停止及終止，而包銷協議的任何訂約方均不得就包銷協議引致或有關的任何事項或情況向另一訂約方提出任何申索，但不損及任何一方就另一方於有關撤銷或終止前的任何違約而享有的任何權利。

倘包銷商終止包銷協議，供股則不會進行。

倘包銷商行使權利終止或撤銷包銷協議或倘供股章程「董事會函件 — 供股 — 供股之條件」一節所載之任何供股之條件未能於包銷協議訂明之時間及日期或之前達成，則過戶登記處將就接納供股股份所收取之款項於二零二一年八月二十三日(星期一)或之前不計利息以支票方式退還予閣下或已獲有效轉讓未繳股款供股股份之其他人士(或倘為聯名接納人，則為名列首位之人士)，並以平郵方式寄往閣下各自之登記地址，郵誤風險概由閣下自行承擔。

支票及銀行本票

所有支票及銀行本票將於收訖後隨即過戶，而有關款項賺取的所有利息(如有)將撥歸本公司所有。在不影響本公司與此有關的其他權利的情況下，本公司保留權利拒絕受理任何隨附支票及／或銀行本票於首次過戶時未獲兌現的暫定配額通知書，而在該情況下，該暫定配額及其項下一切權利將被視作已遭放棄而被註銷。閣下須於申請認購供股股份時支付應付之準確金額，支付金額不足之申請會遭拒絕受理。填妥本暫定配額通知書並連同繳付供股股份之股款支票或銀行本票一併交回(不論由合資格股東或任何指定承讓人交回)，即表示閣下保證支票或銀行本票可於首次過戶時兌現。概不會就所接獲之任何暫定配額通知書及／或相關股款發出收據。

供股之股票及退款支票

待達成供股的條件後，預期繳足股款供股股份的股票將於二零二一年八月二十三日(星期一)以普通郵寄方式寄發予有權接收股東的登記地址，郵誤風險概由彼等自行承擔。閣下(香港中央結算(代理人)有限公司除外)將就所有獲發之繳足股款供股股份收取一張股票。倘供股終止或供股申請未獲接納，則退款支票將於二零二一年八月二十三日(星期一)以普通郵寄方式寄發予相關股東之登記地址，郵誤風險概由彼等自行承擔。有關全部或部分不獲接納的額外供股股份申請的退款支票(如有)，預期將於二零二一年八月二十三日(星期一)以普通郵寄方式寄發予該等申請人的登記地址，郵誤風險概由彼等自行承擔。

超額供股股份

合資格股東可以超額申請方式申請(a)不合資格股東之任何未售配額；(b)透過彙集零碎供股股份而產生之任何未售供股股份；及(c)已暫定配發但未獲合資格股東接納或未繳股款供股股份受棄讓人或承讓人認購之任何供股股份。

章程會隨附超額申請表格，如欲申請超額供股股份，應不遲於二零二一年八月十二日(星期四)下午四時正前(或於惡劣天氣情況下，下文「惡劣天氣之影響」一節所述之較後日期及／或時間)，按照表格上印備之指示填妥及簽署有關表格，連同就所申請超額供股股份應付之全部獨立股款一併交回過戶登記處。所有股款須以港元繳付，並以香港持牌銀行戶口開出之支票或以香港持牌銀行發出之銀行本票支付，且均須註明抬頭人為「**COOL LINK (HOLDINGS) LIMITED — EAF**」，並以「**只准入抬頭人賬戶**」方式劃線開出。概不會就任何已收取股款發出收據。

零碎股份權益

本公司將不會暫定配發任何零碎供股股份，亦不會接納有關任何零碎供股股份之申請。倘可獲得溢價(扣除開支)，則本公司將彙集所有零碎供股股份(及下調至最接近整數)並於公開市場上出售，而所得款項淨額將撥歸本公司所有。任何未售出之零碎供股股份將予以彙集，並可供合資格股東作超額申請。

派發本暫定配額通知書及其他供股章程文件

暫定配額通知書只可向合資格股東寄發。

供股章程文件並無且將不會根據香港以外任何司法權區之任何適用證券法例進行登記。

本公司並無採取任何行動，以批准在香港以外任何地區提呈發售供股股份或派發章程文件。因此，任何人士如在香港以外任何地區接獲任何供股章程文件，除非在該地區可合法提呈有關要約或邀請而毋須遵守其任何登記或其他法律或監管規定，否則不可視作提呈申請供股股份之要約或邀請。

任何身處香港以外地區之人士如有意申請供股股份，必須確保本身全面遵守有關司法權區之法律及規例，包括取得任何政府或其他方面同意及繳付任何稅項及徵費。填妥、簽署及交回本暫定配額通知書後，供股股份之每名認購人將被視為已向本公司及包銷商保證，彼等已全面遵守該等當地註冊、法律及監管規定。為免生疑問，香港結算及香港中央結算(代理人)有限公司概不受限於上述任何聲明及保證。倘閣下對本身之情況有任何疑問，應諮詢閣下之專業顧問。

惡劣天氣之影響

倘於二零二一年八月十二日(星期四)(即最後接納時限當日)，香港懸掛八號或以上熱帶氣旋警告信號或「黑色」暴雨警告信號或極端情況生效：

- (i) 倘於中午十二時正前任何時間生效，而於中午十二時正後不再生效，則最後接納時限將會延至同一營業日的下午五時正；或
- (ii) 倘於中午十二時正至下午四時正任何時間生效，則最後接納時限將會改期至於上午九時正至下午四時正任何時間在香港並無該等警告信號生效的下一個營業日的下午四時正。

一般事項

遞交本暫定配額通知書及(在有關情況下)擬由獲發人士簽署之「轉讓及提名表格」，將為最終擁有權證明，顯示遞交有關文件之人士有權處理有關文件及接收供股股份分拆配額函件及／或股票。

收集個人資料 — 暫定配額通知書

填妥、簽署及交回本暫定配額通知書隨附之表格，即表示閣下同意向本公司、股份過戶登記處及／或其各自之顧問及代理披露個人資料及其所需有關閣下或閣下為其利益而接納暫定配發供股股份之人士之任何資料。《個人資料(私隱)條例》(香港法例第486章)賦予證券持有人權利，可確定本公司或股份過戶登記處是否持有其個人資料、索取有關資料之副本及更正任何不準確資料。根據《個人資料(私隱)條例》(香港法例第486章)，本公司及股份過戶登記處有權就處理任何查閱資料要求而收取合理費用。有關查閱資料或更正資料或查閱有關政策及慣例以及持有資料種類訊息之所有要求，應寄往(i)本公司之香港主要營業地點(地址為香港皇后大道中99號中環中心57樓5705室)或根據適用法例不時通知之地址，並以本公司之公司秘書為收件人；或(ii)(視情況而定)寄往股份過戶登記處(地址見上文)並以私隱事務主任為收件人。

此 致

列位合資格股東 台照

代表
Cool Link (Holdings) Limited
主席兼執行董事
陳少義先生

二零二一年七月二十九日