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COOL LINK (HOLDINGS) LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8491)

**(1) POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 15 JULY 2021;
(2) SHARE CONSOLIDATION BECOMING EFFECTIVE ON 19 JULY 2021;
AND
(3) COMMENCEMENT OF DEALINGS IN THE CONSOLIDATED SHARES ON
AN EX-RIGHTS BASIS FOR THE RIGHTS ISSUE**

POLL RESULTS OF THE EGM

The Board is pleased to announce that the proposed resolution set out in the Notice was duly passed by way of poll at the EGM held on 15 July 2021.

SHARE CONSOLIDATION

All the conditions of the Share Consolidation have been fulfilled and the Share Consolidation will become effective on Monday, 19 July 2021.

COMMENCEMENT OF DEALINGS IN THE CONSOLIDATED SHARES ON AN EX-RIGHTS BASIS FOR THE RIGHTS ISSUE

Pursuant to the expected timetable in the Announcement, the last day of dealings in the Consolidated Shares on a cum-rights basis is Monday, 19 July 2021, and the Consolidated Shares will be dealt with on an ex-rights basis from Tuesday, 20 July 2021.

Reference is made to (i) the announcement of Cool Link (Holdings) Limited (the “**Company**”) dated 11 June 2021 (the “**Announcement**”) and (ii) the circular (the “**Circular**”) of the Company and the notice (the “**Notice**”) of extraordinary general meeting of the Company (the “**EGM**”) both dated 29 June 2021 in relation to, amongst other things, the Rights Issue and the Share Consolidation. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement and the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the proposed resolution set out in the Notice was duly passed by the Shareholders by way of poll at the EGM.

As at the date of EGM, the total number of issued shares in the Company was 777,600,000 Shares, which was equivalent to the total number of Shares entitling the Shareholders to attend and vote for or against the proposed resolution at the EGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the proposed resolution at the EGM as set out in the GEM Listing Rules.

To the best of the knowledge, information and belief of the Directors, no Shareholders were required under the GEM Listing Rules to abstain from voting in favour of the ordinary resolution proposed at the EGM as set out in Rule 17.47A of the GEM Listing Rules. None of the Shareholders had stated their intention in the Circular to vote against or to abstain from voting on the proposed resolution at the EGM.

The Company's branch share registrar and transfer office in Hong Kong, Boardroom Share Registrars (HK) Limited, was appointed as the scrutineer for the purpose of vote-taking at the EGM.

The poll results in respect of the proposed resolution at the EGM were as follows:

ORDINARY RESOLUTION		Number of votes cast (%)	
		<i>(Note 1)</i>	
		FOR	AGAINST
1.	To approve the Share Consolidation (as defined in the Notice).	170,630,000 (55.1665%)	138,670,000 (44.8335%)

As more than 50% of the votes were cast in favour of the above resolution, the proposed resolution was duly passed as an ordinary resolution of the Company by way of poll at the EGM.

Notes:

1. The number of votes and the percentage of total votes as stated above are based on the total number of issued Shares held by the Shareholders who attended and voted at the EGM in person, by authorised representative or by proxy.
2. Please refer to the Notice for the full text of the ordinary resolution.

SHARE CONSOLIDATION

The Board is also pleased to announce that all the conditions of the Share Consolidation have been fulfilled and the Share Consolidation will become effective on Monday, 19 July 2021. Dealings in the Consolidated Shares will commence on Monday, 19 July 2021 at 9:00 a.m.. Please refer to the Circular for details on the trading arrangement of the Consolidated Shares and the free exchange of share certificates and matching services for odd lots in connection with the Share Consolidation. Shareholders should note that upon the Share Consolidation becoming effective, new share certificates of the Consolidated Shares will be issued in green colour in order to distinguish them from the existing red colour.

COMMENCEMENT OF DEALINGS IN THE CONSOLIDATED SHARES ON AN EX-RIGHT BASIS FOR THE RIGHTS ISSUE

Pursuant to the expected timetable in the Announcement, the last day of dealings in the Consolidated Shares on a cum-rights basis is Monday, 19 July 2021, and the Consolidated Shares will be dealt with on an ex-rights basis from Tuesday, 20 July 2021.

DESPATCH OF THE PROSPECTUS DOCUMENTS

The Company will proceed with the Rights Issue in accordance with the tentative timetable as set out in the Announcement. The Prospectus Documents will be despatched to the Qualifying Shareholders and the Prospectus will be despatched to the Non-Qualifying Shareholders (if any) for their information only on Thursday, 29 July 2021. Qualifying Shareholders are reminded that the latest time for acceptance of and payment for the Rights Shares is 4:00 p.m. on Thursday, 12 August 2021.

WARNING ON THE RISKS OF DEALING IN THE SHARES AND THE NIL-PAID RIGHTS SHARES

Shareholders and potential investors of the Company should note that the Rights Issue is upon the Underwriting Agreement having become unconditional and the Underwriter not having terminated the Underwriting Agreement in accordance with the terms thereof. Accordingly, the Rights Issue may or may not proceed.

Shareholders should note that the Shares are expected to be dealt in on an ex-right basis from Tuesday, 20 July 2021. Dealings in the Rights Shares in the nil-paid form will take place from Monday, 2 August 2021 to Monday, 9 August 2021 (both dates inclusive).

Any Shareholder or other person contemplating selling or purchasing the Shares and/or nil-paid Rights Shares up to the date when the conditions of the Rights Issue are fulfilled will bear the risk that the Rights Issue may not become unconditional and may not proceed. Shareholders and the public are reminded to exercise caution when dealing in the Shares and any dealings in the Rights Shares in their nil-paid form from Monday, 2 August 2021 to Monday, 9 August 2021 (both dates inclusive) will accordingly bear the risk that the Rights Issue cannot become unconditional and may not proceed. Any Shareholders or other persons contemplating any dealings in the Shares or nil-paid Rights Shares are recommended to consult their own professional advisers.

By order of the Board of
Cool Link (Holdings) Limited
Tan Seow Gee
Chairman and Executive Director

Hong Kong, 15 July 2021

As at the date of this announcement, the executive Directors are Mr. Tan Seow Gee and Mr. Gay Teo Siong; the non-executive Director is Mr. Choi Wai Tong Winton; and the independent non-executive Directors are Ms. Chan Oi Chong, Ms. Luk Huen Ling Claire and Mr. Yim Harrison Chun Fung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or in this announcement misleading.

This announcement will remain on the website of the Stock Exchange at <http://www.hkexnews.hk>, on the “Latest Listed Company Information” page for a minimum period of seven days from the date of its publication. This announcement will also be published on the Company’s website at <http://www.coollink.com.sg>.